

NEW PATIENT INFORMATION**OFFICE VISIT FORM**

PATIENT NAME: _____ HOME PHONE: _____

HOME ADDRESS: _____ WORK PHONE: _____

(city)

(state)

(zip code)

SOCIAL SECURITY NUMBER: (Patient) _____
(Parent/Guardian) _____

PATIENT: SEX: _____ AGE: _____ DATE OF BIRTH: _____ MARITAL STATUS: _____

IF PATIENT IS A CHILD:

SCHOOL: _____

GRADE: _____ TEACHER: _____

IF PATIENT IS A CHILD, WHO HAS LEGAL CUSTODY: _____

WHO REFERRED YOU TO THIS OFFICE: _____

HAS THE PATIENT BEEN SEEN BY A THERAPIST BEFORE: _____ IF YES, HOW LONG AGO: _____
WAS PSYCHOLOGICAL TESTING DONE: _____ IF YES, HOW LONG AGO: _____

WHERE: _____ NAME OF THERAPIST: _____

THE FOLLOWING INFORMATION IS ESSENTIAL TO COORDINATING YOUR CARE.FAMILY PHYSICIAN/PEDIATRICIAN: _____
ADDRESS/LOCATION & PHONE #: _____I DO _____ DO NOT _____ GIVE PERMISSION TO MY PROVIDER TO RELEASE
INFORMATION ABOUT MY CURRENT TREATMENT TO MY PRIMARY CARE PHYSICIAN.MEDICATIONS TAKEN AT THIS TIME (please indicate name of medication and
dosage): _____

DID YOU READ AND UNDERSTAND OUR BILLING POLICY? _____

****IF YOU HAVE PROBLEMS WITH FINANCES AND CANNOT SATISFACTORILY WORK THEM
OUT WITH THE OFFICE STAFF, PLEASE FEEL FREE TO TALK WITH YOUR THERAPIST****_____
Signature (Patient-Parent/Guardian)_____
Date

Revised 12/06

HEALTH INSURANCE AIM FORM

PATIENT'S NAME: _____

PATIENT'S ADDRESS: _____

TELEPHONE # (Include area code): _____

PATIENT'S BIRTH DATE: _____

PATIENT RELATIONSHIP TO INSURED: _____

INSURED'S ID NUMBER: _____

INSURED'S NAME: _____

INSURED'S ADDRESS: _____

TELEPHONE # (Include area code): _____

INSURED'S POLICY GROUP OR FECA NUMBER: _____

INSURED'S DATE OF BIRTH: _____

SEX: M _____ F _____

EMPLOYER'S NAME OR SCHOOL NAME: _____

INSURANCE PLAN NAME OR PROGRAM NAME: _____

IS THERE ANOTHER HEALTH BENEFIT PLAN? YES _____ NO _____

IF YES, PLEASE PROVIDE INSURANCE ID# _____

INSURED'S OR AUTHORIZED PERSON'S SIGNATURE:

(I authorize the release of any medical or other information necessary to process this claim.)

SIGNED _____ DATE _____

INSURED'S OR AUTHORIZED PERSON'S SIGNATURE:

(I authorize payment of medical benefits to the undersigned physician or supplier for services.)

SIGNED _____ DATE _____